

29th May, 2025

To,
National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400 051 India

Company Symbol: **COMMITTED**
Company ISIN: INE597Z01014

Subject: Outcome of Fund-Raising Committee meeting held on 29th May, 2025 for “Allotment of 5,25,000 Equity Shares consequent to conversion of warrants of the Company”

Dear Sir/Madam,

Please refer to our communique dated February 11, 2025, with respect to the allotment of 55,00,000 Fully Convertible Warrants at issue price of Rs. 81/- on preferential basis, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Fund-Raising Committee of the Company in their meeting held today i.e. 29th May, 2025 inter-alia, considered and approved the allotment of 5,25,000 equity shares having face value of Rs. 10/- each at an issue price of Rs. 81/- each (including a premium of Rs. 71/- each), consequent upon the conversion of 5,25,000 Warrants issued at an Issue Price of Rs. 81/- each, to the following persons belonging to the “Non-Promoters/Public Category”, on preferential basis, upon receipt of balance amount aggregating to Rs. 3,18,93,750/- (Rupees Three Crores Eighteen Lacs Ninety-Three Thousand Seven Hundred Fifty Only) at the rate of Rs. 60.75 (Rupees Sixty and Seventy-Five Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Name of Allottee	No. of warrants held allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
Century India Opportunity Fund PC	10,00,000	4,00,000	4,00,000	2,43,00,000	6,00,000
Shweta Malhotra	50,000	50,000	50,000	30,37,500	0
Nidhi Gupta	2,00,000	75,000	75,000	45,56,250	1,25,000
Total	12,50,000	5,25,000	5,25,000	3,18,93,750	7,25,000

Pursuant to member’s approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to “Promoter/ Promoter Group” and “Non-Promoter, Public Category”, on preferential basis, at an Issue Price of Rs. 81/- per warrant on payment of Rs.

Regd. & Corp. Off.: A-406, Road No.4, Street No.8, Mahipalpur Extn., New Delhi – 110037

Tel.: +91-11-46151111, +91-11-46040343

E-mail: contact@committedcargo.com, Website: www.committedgroup.com

CIN: L63090DL1998PLC096746

20.25 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 60.75/- within 18 months from the date of warrant allotment.

Consequent to today's conversion of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs 11,33,46,000 /- consisting of 1,13,34,600 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be pleased note that 49,75,000 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 60.75/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure I to this letter.

Please note that the meeting was commenced at 4.00 P.M. IST and concluded at 5.00 P.M. IST.

You are requested to take the information on record and oblige.
Thanking You,

Yours faithfully,
for **Committed Cargo Care Limited**

Charumita Bhutani
Company Secretary

Encl: as above

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

S. No.	Particulars	Disclosures																											
1.	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																											
2.	Type of issuance	Preferential Allotment																											
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 5,25,000 equity shares having face value of Rs. 10/- each at an issue price of Rs. 81/- each (including a premium of Rs. 71/- each), consequent upon the conversion of 5,25,000 Warrants issued at an Issue Price of Rs. 81/- each, upon receipt of balance amount aggregating to Rs. 3,18,93,750/-.																											
Additional information in case of preferential issue:																													
4.	Name and number of the Investor(s)	1. Century India Opportunity Fund PC 2. Shweta Malhotra 3. Nidhi Gupta																											
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	<table><tr><th>Name of the Allottee(s)</th><th>Pre- Issue Equity holding before allotment</th><th>No. of Shares allotted upon conversion of warrant</th><th>Post issue Equity Holding after exercise of Warrants</th></tr><tr><td></td><td>No. of shares</td><td>%</td><td>No. of shares</td><td>%</td></tr><tr><td>Century India Opportunity Fund PC</td><td>1,12,000</td><td>1.04</td><td>4,00,000</td><td>5,12,000</td><td>4.52</td></tr><tr><td>Shweta Malhotra</td><td>0</td><td>0</td><td>50,000</td><td>50,000</td><td>0.44</td></tr><tr><td>Nidhi Gupta</td><td>0</td><td>0</td><td>75,000</td><td>75,000</td><td>0.66</td></tr></table> <p>Warrants had been allotted on February 11, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 20.25/- per warrant (being 25% of the issue price per warrant).</p> <p>Now, 5,25,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 60.75 per warrant (being 75% of the issue price per warrant).</p>	Name of the Allottee(s)	Pre- Issue Equity holding before allotment	No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Century India Opportunity Fund PC	1,12,000	1.04	4,00,000	5,12,000	4.52	Shweta Malhotra	0	0	50,000	50,000	0.44	Nidhi Gupta	0	0	75,000	75,000	0.66
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6.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 5,25,000 warrants into 5,25,000 fully paid-up Equity Shares of Rs.10/- each at an issue price of Rs. 81/- each.																											

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